

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND**

(Baltimore Division)

In re:

NOVATION COMPANIES, INC., *et al*(1)

Chapter 11

Case Nos. 16-19745, 19747-19749 DER

Jointly Administered

U.S. TRUSTEE'S APPOINTMENT OF CREDITORS' COMMITTEE

Judy A. Robbins, United States Trustee for Region Four, pursuant to 11 U.S.C. Sec.1102(a)(1) hereby appoints the following creditors to a Creditors' Committee to serve in these jointly-administered cases:

- (1) Taberna Preferred Funding I, Ltd., c/o TP Management LLC, Attn: Morgan J. McClure, 1345 Avenue of the Americas, 46th Floor, New York, NY 10105, (404) 264-4780, fax (404) 264-4770, mmcclure@fortress.com, represented by Jason W. Harbour, Esq., Hunton & Williams, LLP, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond VA 23219, (804) 788-8200; fax (804) 788-8218; jharbour@hunton.com;
- (2) James & Robert Hentges, 31128-163rd Avenue, Avon MN 56310; represented by Alex T. Mastellar, Rinke Noonan, 1015 West St. Germain Street, P.O. Box 1497, St. Cloud MN 56302; (320) 251-6700; (320) 656-3500, amastellar@rinkenoonan.com;
- (3) Kodiak CDO I, Ltd., c/o Kodiak Capital Management Company, LLC, 2107 Wilson Blvd., Suite 400, Arlington, VA 22201, attn.: Robert Hurley (703) 875-7622; fax (703) 875-0566; rhurley@ejfcap.com

1 The Debtors in these chapter 11 cases are: (i) Novation Companies, Inc. f/k/a NovaStar Financial, Inc., (ii) NovaStar Mortgage LLC f/k/a NovaStar Mortgage, Inc., (iii) NovaStar Mortgage Funding Corporation and (iv) 2114 Central, LLC f/k/a Advent Financial Services, LLC.

This appointment is subject to modification or supplementation; however, the Committee as here constituted is fully authorized to act.

JUDY A. ROBBINS, UNITED STATES TRUSTEE
FOR REGION FOUR

Date: August 1, 2016

By: /s/Edmund A. Goldberg

Edmund A. Goldberg, Attorney for U.S.Trustee
101 W. Lombard Street, Suite 2625
Baltimore, MD 21201
(410) 962-4300

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on August 1, 2016 a copy of the foregoing line was mailed first-class, postage prepaid to:

Thomas J. Fleming
Olshan Frome Wolosky LLP
1325 Avenue of the Americas
New York, NY 10019

Adam H. Friedman
Olshan Frome Wolosky LLP
1325 Avenue of the Americas
New York, NY 10019

I HEREBY FURTHER CERTIFY that according to the Court's ECF records, electronic notice of this motion should be provided to the following persons:

- Edmund A. (UST) Goldberg Edmund.A.Goldberg@usdoj.gov,
danielle.brown@usdoj.gov
- Katherine A. (UST) Levin Katherine.A.Levin@usdoj.gov,
brenda.b.wilmore@usdoj.gov
- Joel I. Sher jis@shapirosher.com, ejd@shapirosher.com;msw@shapirosher.com
- Susan R. Sherrill-Beard sherrill-beards@sec.gov,
atlreorg@sec.gov;baddleyd@sec.gov;trujillo@sec.gov
- US Trustee - Baltimore USTPRegion04.BA.ECF@USDOJ.GOV
- Daniel Joseph Zeller djz@shapirosher.com,
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- Jason W. Harbour, Esq. jharbour@hunton.com
- Alex T. Mastellar, amastellar@rinkenoonan.com
- Robert Hurley, rhurley@ejfcap.com

/s/Edmund A. Goldberg

Edmund A. Goldberg